Market Mood

22nd Aug 2025

Market Mood

Bonanza

LTP	25083.75
R1	25150
R2	25300
S1	24850
S2	24650

LTP	55755.45
R1	56000
R2	56200
S1	55600
S2	55200

- The Nifty 50 extended its positive momentum and closed at 25,083.75 (+0.13%), maintaining its uptrend for the fifth straight session. The index formed a higher low structure and is now comfortably holding above key moving averages, with the 20 EMA at 24,828 acting as near-term support. Technical indicators also reflect strength — the RSI at 57.88 is trending higher, suggesting improving momentum, while ADX at 26.11 indicates the trend is gradually strengthening. On the upside, the index needs to cross the 25,150–25,200 zone decisively to open the path toward new highs, while support is placed at 24,850–24,800 levels, keeping the overall bias positive.

- Bank Nifty closed the session at 55,755.45 (0.10%), forming a range-bound structure after testing an intraday high of 55,993.65. The index is trading near its 20 & 50 EMA zone (55,777–55,844), which now acts as a key hurdle. A decisive close above this zone can open the path towards 56,200–56,500, while on the downside, immediate support is placed around 55,200–55,000. The RSI at 48.16 is attempting a recovery from lower levels, suggesting momentum buildup, whereas the ADX at 23.23 indicates a weak trend phase, signaling consolidation. Overall, Bank Nifty needs a sustained move above 56,000 to trigger strength; otherwise, sideways to range-bound movement is likely.

Global Market:

Dow Jones CFD 22 Aug, 2025 | 00:52 IST	44,814.95	-123.36	-0.27
S&P 500 CFD 22 Aug, 2025 | 00:52 IST	6,376.76	-19.02	-0.30
Nasdaq CFD 22 Aug, 2025 | 00:52 IST	21,115.63	-57.23	-0.27
FTSE CFD 21 Aug, 2025 | 20:59 IST	9,302.05	13.91	0.15
CAC CFD 21 Aug, 2025 | 20:59 IST	7,939.60	-33.43	-0.42
DAX CFD 21 Aug, 2025 | 20:59 IST	24,296.00	19.03	0.08

Sentiment Gauge

SIDEWAYS

FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	1246.51	2546.27

Adv/Dec

Advance	Decline	A/D Ratio
81	139	0.58

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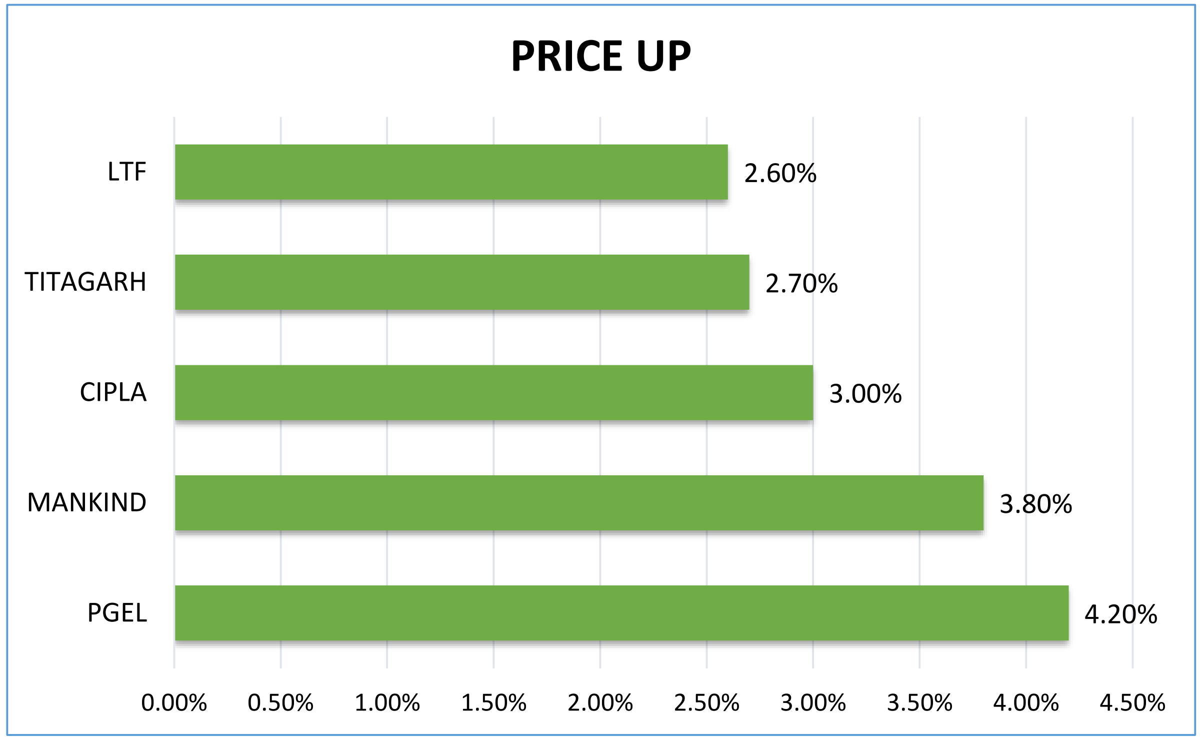

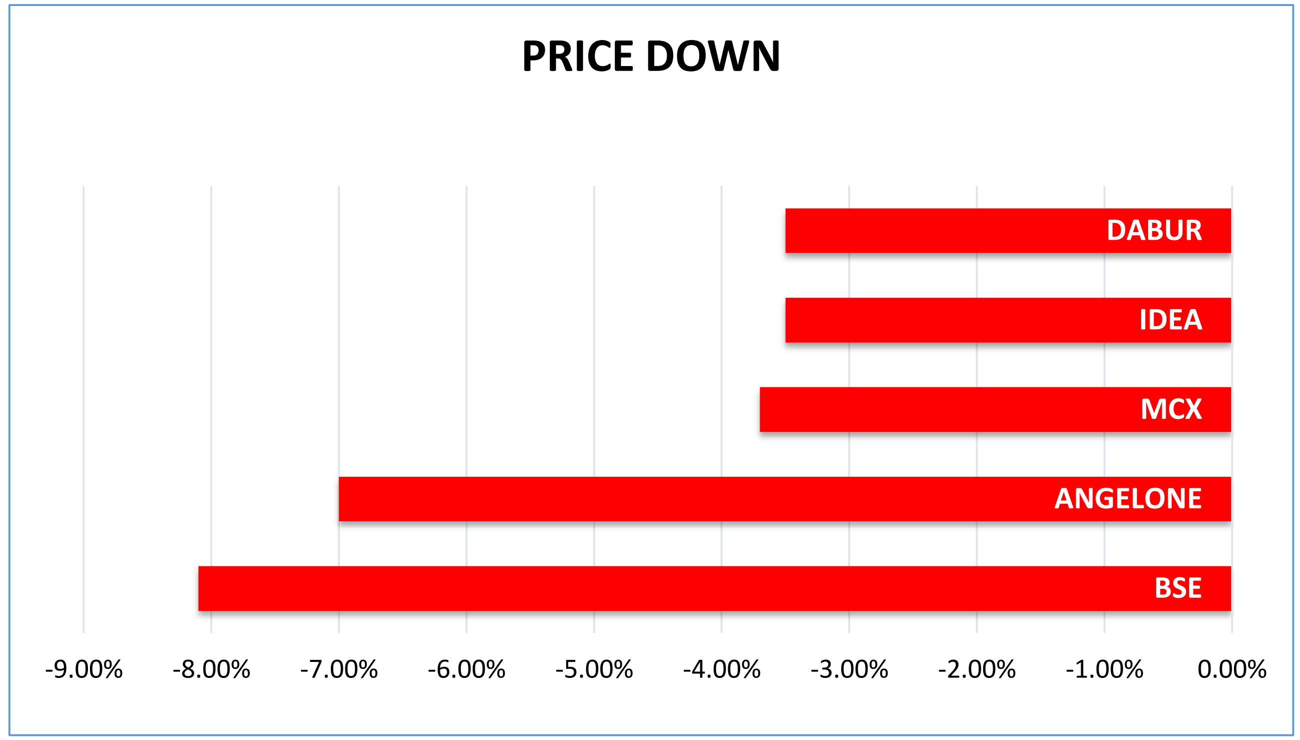

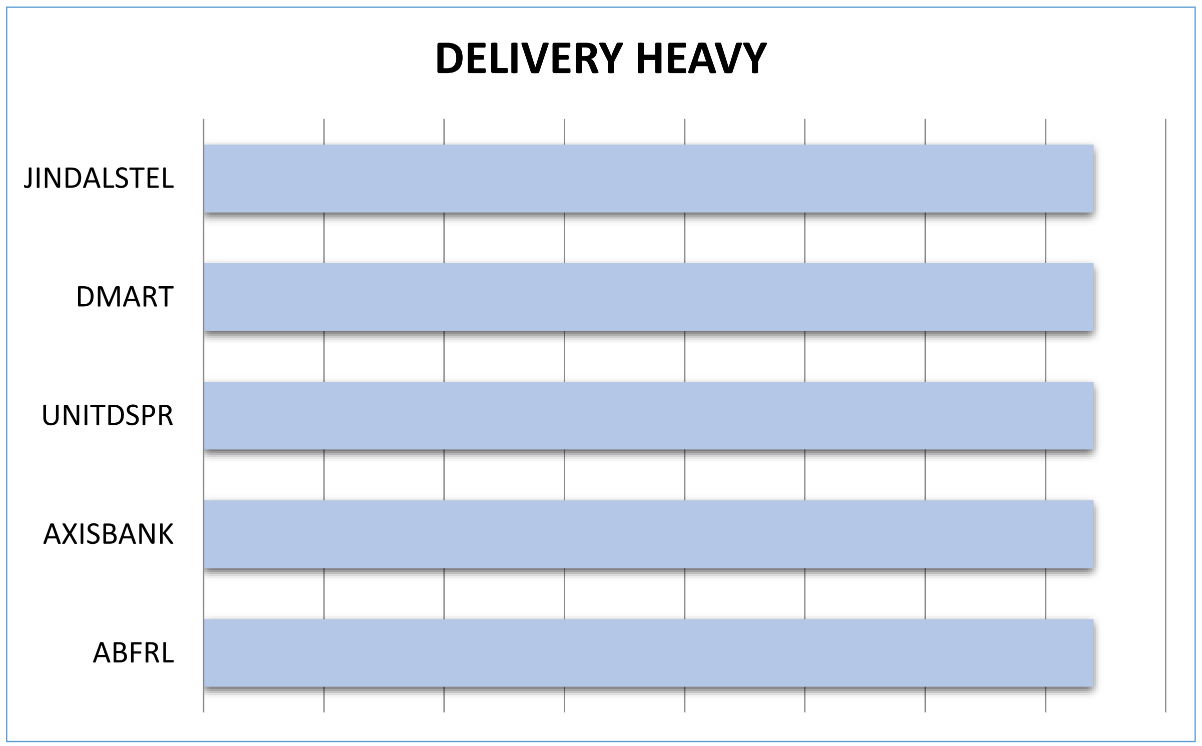

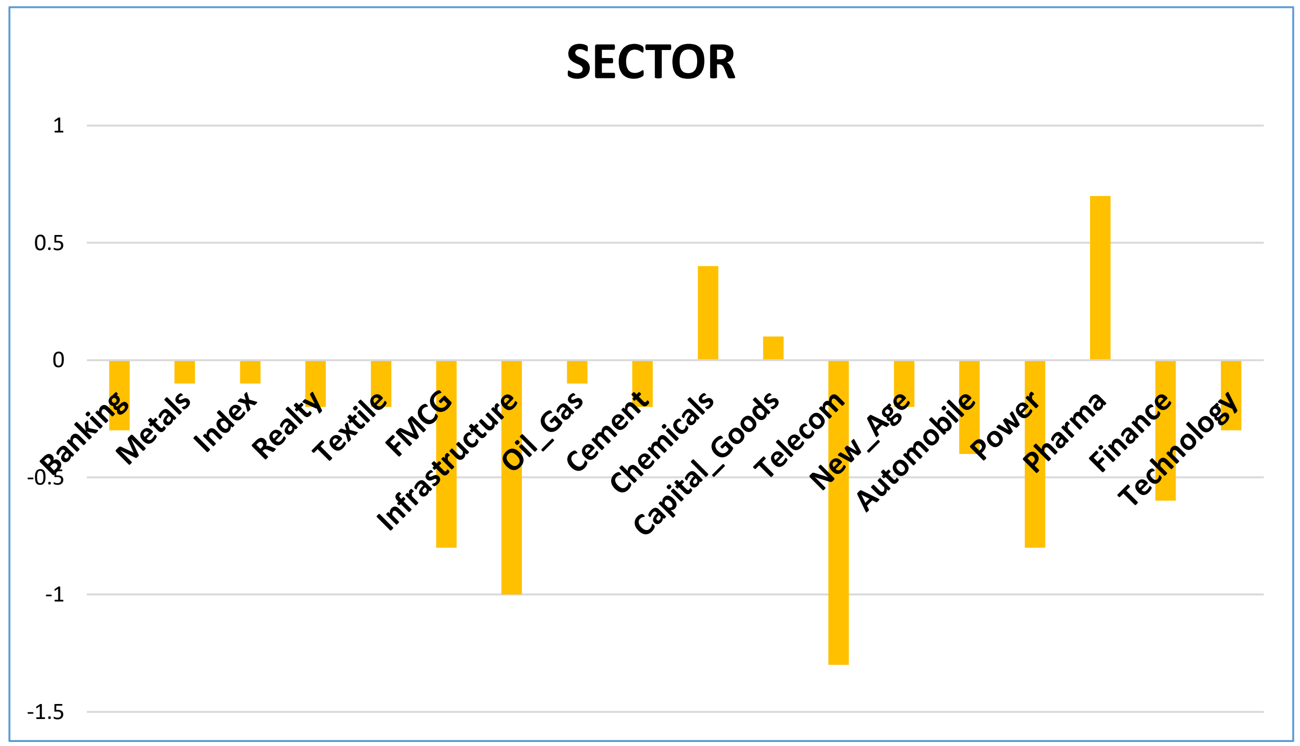

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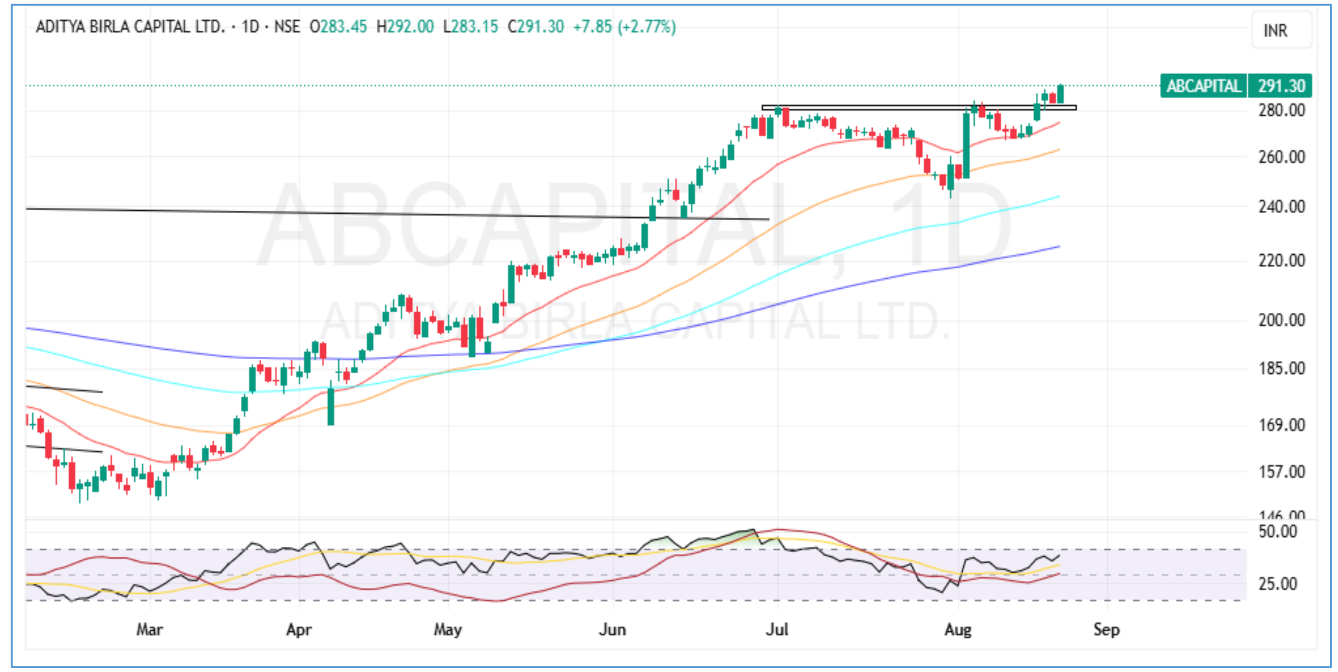
CALL OF THE DAY

DRREDDY (Intraday pick)

Buy Range :-1274-1277 SL :- 1261 Target:- 1300 / 1305

DRREDDY has broken out of a downward falling trendline, indicating a potential trend reversal from bearish to bullish. Today's candle is a large bullish candlestick suggesting strong buying interest and a potential confirmation of the breakout. The breakout is accompanied by a noticeable increase in volume, adding credibility to the breakout strength. Price has moved above the 20-day, 50-day, and 200-day EMAs, a bullish signal suggesting improving momentum and trend. RSI is trending upwards and is near 60, indicating further upward movement. Overall the breakout from the falling channel suggests a potential trend continuation toward previous highs if momentum sustains.

DELIVERY CALL



AB CAPITAL (Delivery pick)

Buy range :- 290-292 SL:- 278 (daily closing basis) Target :-307

Aditya Birla Capital has delivered a breakout above the crucial resistance zone of ₹285–288, backed by steady price action and positioning above its 20, 50, 100, and 200-day EMAs, which reflects strong underlying trend support. The RSI around 65 indicates positive momentum, while ADX near 30 suggests the trend is strengthening further. This setup highlights continued buying interest, making the stock attractive for accumulation. A buying range of ₹290–292 is advised with a stop loss at ₹278 on a closing basis, and the stock has potential to move towards targets of ₹307 in the near term.

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Bonanza

Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
CIPLA	1,593.90	47.8	3.09	1,635	1676.017	1,552.84	1,511.78
DRREDDY	1,277.90	32.5	2.61	1,307	1335.503	1,249.10	1,220.30
BAJAJFINSV	1,978.60	20.1	1.03	2,003	2028.387	1,953.71	1,928.81
ICICIBANK	1,444.70	14.1	0.99	1,456	1466.31	1,433.89	1,423.09
HINDALCO	707.05	6.2	0.88	713	719.3689	700.89	694.73
BAJFINANCE	895.3	7.5	0.84	907	918.0307	883.93	872.57
RELIANCE	1,424.30	11.3	0.8	1,436	1448.155	1,412.37	1,400.44
SBILIFE	1,872.90	14.4	0.77	1,894	1915.617	1,851.54	1,830.18
LT	3,619.50	27.2	0.76	3,661	3702.962	3,577.77	3,536.04
BEL	374.25	2.4	0.65	378	382.4048	370.17	366.10
SHRIRAMFIN	620	3.7	0.6	624	628.437	615.78	611.56
TITAN	3,616.30	21.3	0.59	3,641	3665.646	3,591.63	3,566.95
SUNPHARMA	1,642.50	9.4	0.58	1,661	1679.27	1,624.11	1,605.73
EICHERMOT	5,967.00	29.5	0.5	6,035	6103.222	5,898.89	5,830.78
APOLLOHOSP	7,920.00	37	0.47	7,979	8037.627	7,861.19	7,802.37
MARUTI	14,280.00	59	0.41	14,438	14596.72	14,121.64	13,963.28
GRASIM	2,874.40	9.5	0.33	2,903	2931.159	2,846.02	2,817.64
ONGC	238.55	0.62	0.26	241	243.5647	236.04	233.54
HDFCBANK	1,990.50	2.3	0.12	2,001	2011.836	1,979.83	1,969.16
BHARTIARTL	1,930.10	1.7	0.09	1,939	1948.626	1,920.84	1,911.57
KOTAKBANK	2,019.00	1.5	0.07	2,040	2060.606	1,998.20	1,977.39
TCS	3,100.00	1.4	0.05	3,135	3170.417	3,064.79	3,029.58
ITC	406	-0.05	-0.01	408	410.5916	403.70	401.41
ASIANPAINT	2,569.00	-1.1	-0.04	2,580	2591.879	2,557.56	2,546.12

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
INFY	1,495.50	-0.7	-0.05	1,513	1529.524	1,478.49	1,461.48
ULTRACEMCO	12,868.00	-6	-0.05	12,946	13023.04	12,790.48	12,712.96
HCLTECH	1,495.00	-1	-0.07	1,507	1519.038	1,482.98	1,470.96
TRENT	5,443.00	-10	-0.18	5,517	5590.824	5,369.09	5,295.18
WIPRO	250.4	-0.44	-0.18	253	255.0092	248.10	245.79
TECHM	1,520.60	-3.5	-0.23	1,535	1550.344	1,505.73	1,490.86
AXISBANK	1,077.10	-3.1	-0.29	1,087	1097.893	1,066.70	1,056.31
HDFCLIFE	793.55	-3	-0.38	804	814.8857	782.88	772.21
TATASTEEL	161.29	-0.63	-0.39	162	162.9461	160.46	159.63
M&M	3,377.50	-18.1	-0.53	3,406	3434.091	3,349.20	3,320.91
HEROMOTOCO	5,109.00	-27	-0.53	5,188	5267.788	5,029.61	4,950.21
COALINDIA	377.5	-2.05	-0.54	382	386.6663	372.92	368.33
SBIN	824.05	-4.9	-0.59	830	835.3296	818.41	812.77
ADANIENT	2,373.00	-14.1	-0.59	2,389	2404.753	2,357.12	2,341.25
TATAMOTORS	685.2	-4.4	-0.64	692	698.8944	678.35	671.51
ADANIPORTS	1,360.00	-10.6	-0.77	1,374	1388.552	1,345.72	1,331.45
NTPC	338.5	-3.5	-1.02	343	348.0208	333.74	328.98
NESTLEIND	1,177.90	-12.4	-1.04	1,194	1210.003	1,161.85	1,145.80
HINDUNILVR	2,640.00	-29.8	-1.12	2,671	2701.169	2,609.42	2,578.83
JSWSTEEL	1,069.30	-13.3	-1.23	1,080	1091.094	1,058.40	1,047.51
JIOFIN	324.05	-4.4	-1.34	329	333.6464	319.25	314.45
INDUSINDBK	767.6	-10.6	-1.36	778	788.8952	756.95	746.30
POWERGRID	284.05	-4.35	-1.51	288	291.9933	280.08	276.11
ETERNAL	321.5	-5.05	-1.55	325	328.9341	317.78	314.07
BAJAJ-AUTO	8,690.00	-137.5	-1.56	8,853	9015.292	8,527.35	8,364.71
TATACONSUM	1,088.00	-17.3	-1.57	1,101	1114.963	1,074.52	1,061.04

Drumil vithlani
Technical Research Analyst

DRUMIL NITIN VITHLANI

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